



CITY OF GROSSE POINTE WOODS
20025 Mack Plaza Drive
Grosse Pointe Woods, Michigan 48236-2397

NOTICE OF MEETING AND AGENDA

Finance Committee Meeting
Monday, January 23, 2017
7:00 p.m.
City Hall Conference Room

1. Call to Order/Roll Call
2. Acceptance of Agenda
3. Finance Committee Minutes 10/24/16
4. Finance Department Continued Review
5. Tax Attorney Statements
 - a. Committee-of-the-Whole Excerpt 01/09/17
 - b. Invoice 11125 12/01/16
 - c. Invoice 11145 01/03/17
 - d. Invoice 11144 01/03/17
 - e. Vendor Activity Report 08/13/15 – 11/25/16
6. New Business/Public Comment
7. Adjournment

PUBLIC INVITED: IN ACCORDANCE WITH PUBLIC ACT 267 OF 1976 (OPEN MEETINGS ACT), ALL MEMBERS OF THE GROUP SELECTED, AS WELL AS THE GENERAL PUBLIC, ARE INVITED TO ATTEND THE FOLLOWING MEETING.

cc:
McConaghy
Novitke
Koester

File
Behrens
Smith

Hathaway

Submitted by: Todd McConaghy

Office Held: Chair

Telephone: 313 343-2440

MINUTES OF THE FINANCE COMMITTEE MEETING OF THE CITY OF GROSSE POINTE WOODS HELD ON MONDAY, OCTOBER 24, 2016, IN THE CONFERENCE ROOM OF THE MUNICIPAL BUILDING, 20025 MACK PLAZA, GROSSE POINTE WOODS, MICHIGAN.

The meeting was called to order at 7:00 p.m. by Chair McConaghy.

In attendance: Chairman McConaghy
Members: Koester, Novitke

Absent: None

Also present: City Administrator Smith
Deputy Treasurer Meli
Deputy Comptroller Murphy

Motion by Koester, seconded by Novitke, that all items on tonight's agenda be received and placed on file.

Motion passed by the following vote:

Yes: Koester, McConaghy, Novitke
No: None
Absent: None

Motion by Novitke, seconded by Koester, that the meeting minutes dated October 10, 2016, be approved as submitted.

Motion passed by the following vote:

Yes: Koester, McConaghy, Novitke
No: None
Absent: None

The purpose of tonight's meeting was to address requested temporary additional compensation for the Deputy Comptroller and Deputy Treasurer, due to the vacancy of the City Treasurer/Comptroller position.

The Deputy Comptroller Murphy and Deputy Treasurer Meli separately provided the Committee members with an overview of the additional duties they are responsible for doing since the vacancy of the City Treasurer/Comptroller position. In addition, both asked the Committee members for compensation for taking on the extra duties. Currently, both indicated they are receiving compensatory time or overtime pay for any additional time worked.

The Committee recessed at 7:35 p.m. to attend the City Council meeting.

The Finance Committee members reconvened at 10:04 p.m.

There was consensus of the Committee to address this matter at a future Finance Committee meeting.

Motion by Koester, seconded by Novitke, that tonight's meeting be adjourned at 10:20 p.m. PASSED UNANIMOUSLY.

Respectfully submitted,

Bruce J. Smith
City Administrator

COMMITTEE-OF-THE-WHOLE EXCERPT
01-09-17

- The Chair discussed billings from Steinhardt Pesick & Cohen, P.C. dating back to 2015. It was determined that \$106,000 has been paid to the firm without approval from City Council, and that at the Council meeting held July 13, 2015, only the pay rates were approved in the amount of \$375 for a senior attorney and \$250 per hour for an associate attorney. There was a consensus of the Committee to place these billings on the January 23, 2017, Finance Committee Meeting, and on a future Committee-of-the-Whole agenda.

Steinhardt Pesick & Cohen, P.C.

380 N. Old Woodward Avenue

Suite 120

Birmingham, MI 48009 USA

248-646-0888

RECEIVED

DEC 05 2016

CITY OF GROSSE PTE. WOODS

City of Grosse Pointe Woods

Attn: Bruce Smith, City Administrator

20025 Mack Plaza Drive

Grosse Pointe Woods, MI 48236 USA

December 1, 2016

File #: 0984-001

Inv #: 11125

FEIN: 38-3519987

RE: The Rivers - Property Tax Appeal

DATE	ATTORNEY	DESCRIPTION	HOURS	RATE	AMOUNT
10 /17/16	JPP	Telephone call(s) with J. Schwartz	0.20	\$375.00	\$75.00
10 /19/16	JCL	Review cases re: entrepreneurial profit to prepare closing brief.	1.00	\$250.00	\$250.00
10 /20/16	JCL	Preparation for drafting closing brief; research re: entrepreneur profit.	3.60	\$250.00	\$900.00
10 /21/16	JCL	Research re: cost approach on CCRC properties in court.	5.20	\$250.00	\$1,300.00
10 /22/16	JCL	Draft closing brief.	4.00	\$250.00	\$1,000.00
10 /24/16	JCL	Draft closing brief; research re: special use cases.	1.00	\$250.00	\$250.00
10 /25/16	JCL	Draft obsolescence discussion; research re: obsolescence standards; conference with J. Pesick re: Petitioner offer; review Petitioner offer.	2.50	\$250.00	\$625.00
10 /26/16	JCL	Conference with J. Pesick re: 2016 appraisal; draft post-hearing brief.	6.50	\$250.00	\$1,625.00
10 /27/16	JCL	Draft post-hearing brief.	4.60	\$250.00	\$1,150.00
10 /28/16	JCL	Draft post-hearing brief.	5.50	\$250.00	\$1,375.00
10 /30/16	JPP	Review trial transcript	1.00	\$375.00	\$375.00
	JCL	Draft post-hearing brief.	4.00	\$250.00	\$1,000.00
10 /31/16	JPP	Review draft post-hearing brief; telephone call with C. Berschback	0.80	\$375.00	\$300.00
	JPP	Review trial transcript	1.00	\$375.00	\$375.00
	JCL	Draft percentage of completion discussion; conference with J. Pesick	2.50	\$250.00	\$625.00
11 /01/16	JPP	Telephone call(s) with J. Schwartz; telephone call with T. Colombo	0.40	\$375.00	\$150.00
	JPP	Review trial transcript	2.00	\$375.00	\$750.00
11 /02/16	JCL	Conference with J. Pesick re: revisions to brief re: architects fees.	0.20	\$250.00	\$50.00
11 /03/16	JPP	Conference with J. Long re: post-hearing brief; telephone call with C. Berschback	0.80	\$375.00	\$300.00
	JCL	Conference with J. Pesick re: draft post-hearing brief; revisions to draft.	3.00	\$250.00	\$750.00
11 /06/16	JCL	Draft discussion re: architectural fees and Ellis for closing brief.	4.00	\$250.00	\$1,000.00

11 /07/16	JPP	Review draft of post-hearing brief	1.00	\$375.00	\$375.00
	JCL	Revisions to post-hearing brief.	3.50	\$250.00	\$875.00
11 /08/16	JPP	Conference with J. Long re: post-hearing brief	0.50	\$375.00	\$187.50
	JCL	Conference with J. Pesick; revise post-hearing brief.	1.50	\$250.00	\$375.00
11 /09/16	JPP	Review draft post-hearing brief; telephone call with M. Ellis	0.80	\$375.00	\$300.00
	JPP	Conference with J. Long	0.20	\$375.00	\$75.00
	JCL	Conference with J. Pesick re: Ellis review of draft brief.	0.20	\$250.00	\$50.00
11 /11/16	JCL	Conference with J. Pesick re: post-hearing brief and scheduling.	0.20	\$250.00	\$50.00
11 /13/16	JCL	Conference with J. Pesick re: status - revision comments.	0.20	\$250.00	\$50.00
11 /14/16	JCL	Review draft post-hearing brief; preparation of preliminary components of brief.	2.00	\$250.00	\$500.00
11 /15/16	JPP	Conference with J. Long re: post-hearing brief	1.00	\$375.00	\$375.00
	JCL	Conference with J. Pesick re: post-hearing brief; revisions to brief.	2.60	\$250.00	\$650.00
11 /16/16	JPP	Review post-hearing brief	1.00	\$375.00	\$375.00
11 /17/16	JPP	Conference with J. Long re: post-hearing brief	0.50	\$375.00	\$187.50
	JCL	Conference with J. Pesick re: post-hearing brief; revision to brief.	1.00	\$250.00	\$250.00
11 /18/16	JCL	Draft appendix; preparation of materials for filing; final review of brief and appendix.	2.50	\$250.00	\$625.00
11 /25/16	JPP	Review petitioner's post-hearing brief	0.50	\$375.00	\$187.50

TOTAL FEES:

\$19,712.50

Courtesy Discount

\$5,000.00

FEES AFTER DISCOUNT:

\$14,712.50

COSTS:

Filing Fees	7.00
Research	250.25
Courier Expense	160.00
Transcript Fees - Network Reporting Inv# 309265	685.71
Transcript Fees - Network Reporting Inv# 309488	719.58
Trial Materials	31.76
Total Costs	\$1,854.30

Total Fees & Costs	\$16,566.80
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Balance Forward	\$0.00
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BALANCE DUE:

\$16,566.80

ALLOCATION OF FEES BY ATTORNEY:**Time:****Rate:****Value:**

Jerome Pesick	11.70	\$375.00	-\$612.50
Jason Long	61.30	\$250.00	\$15,325.00

Steinhardt Pesick & Cohen, P.C.

380 N. Old Woodward Avenue

Suite 120

Birmingham, MI 48009 USA

248-646-0888

RECEIVED

JAN - 9 2017

CITY OF GROSSE PTE. WOODS

City of Grosse Pointe Woods

Attn: Bruce Smith, City Administrator
20025 Mack Plaza Drive
Grosse Pointe Woods, MI 48236 USA

January 3, 2017

File #: 0984-002

Inv #: 11145

FEIN: 38-3519987

RE: The Rivers Property Tax Appeal-2016

DATE	ATTORNEY	DESCRIPTION	HOURS	RATE	AMOUNT
11 /25/16	JCL	Conference with J. Pesick re: discovery; begin drafting discovery.	0.40	\$250.00	\$100.00
11 /26/16	JCL	Draft discovery for 2016 case.	1.00	\$250.00	\$250.00
11 /28/16	JPP	Telephone call(s) with M. Ellis	0.20	\$450.00	\$90.00
	JPP	Review draft first interrogatories to petitioner	0.50	\$450.00	\$225.00
	JCL	Conference with J. Pesick re: discovery.	0.20	\$250.00	\$50.00
11 /29/16	JPP	Conference with J. Long re: discovery; telephone call with C. Bershbeck; telephone call with J. Schwartz	0.80	\$450.00	\$360.00
	JCL	Conference with J. Pesick re: discovery; revise discovery; conference with J. Pesick re: motion to adjourn exchange.	1.00	\$250.00	\$250.00
12 /01/16	JPP	Review and revise motion to adjourn valuation disclosure exchange date	0.40	\$375.00	\$150.00
	JPP	Conference with J. Long and M. Ellis; review and revise motion to extend valuation disclosure deadline	0.40	\$375.00	\$150.00
	JPP	Correspondence to J. Schwartz	0.20	\$375.00	\$75.00
	JCL	Conference with J. Pesick re: discovery; draft motion to adjourn; telephone call with M. Ellis re: discovery.	1.50	\$250.00	\$375.00
12 /10/16	JCL	Conference with J. Pesick re: discovery.	0.20	\$250.00	\$50.00
12 /11/16	JCL	Revisions to interrogatories	0.50	\$250.00	\$125.00
12 /27/16	JCL	Correspondence to J. Schwartz office re: discovery.	0.20	\$250.00	\$50.00

TOTAL FEES:

\$2,300.00

Total Fees & Costs

\$2,300.00

Balance Forward

\$0.00

BALANCE DUE:

\$2,300.00

ALLOCATION OF FEES BY ATTORNEY:**Time:****Rate:****Value:**

Invoice #: 11145

Page 2

January 3, 2017

Jerome Pesick

2.50

\$375.00

\$1,050.00

Jason Long

5.00

\$250.00

\$1,250.00

Steinhardt Pesick & Cohen, P.C.

380 N. Old Woodward Avenue

Suite 120

Birmingham, MI 48009 USA

248-646-0888

RECEIVED

JAN - 9 2017

CITY OF GROSSE PTE. WOODS

City of Grosse Pointe Woods

Attn: Bruce Smith, City Administrator

20025 Mack Plaza Drive

Grosse Pointe Woods, MI 48236 USA

January 3, 2017

File #: 0984-001

Inv #: 11144

FEIN: 38-3519987

RE: The Rivers - Property Tax Appeal

DATE	ATTORNEY	DESCRIPTION	HOURS	RATE	AMOUNT
12 /16/16	JPP	Review final opinion and judgment	1.00	\$375.00	\$375.00
12 /22/16	JPP	Telephone call(s) with C. Berschback	0.40	\$375.00	\$150.00
12 /30/16	JPP	Review correspondence from C. Bershbeck; correspondence with C. Bershbeck	0.40	\$375.00	\$150.00

TOTAL FEES:

\$675.00

COSTS:

Filing Fees

50.00

Total Costs

\$50.00

Total Fees & Costs

\$725.00

Balance Forward

\$16,566.80

BALANCE DUE:

\$17,291.80

ALLOCATION OF FEES BY ATTORNEY:

Time:

Rate:

Value:

Jerome Pesick

1.80

\$375.00

\$675.00


11/10/17

01/05/2017 10:00 AM
User: swagner
DB: Gpw

VENDOR ACTIVITY REPORT FOR CITY OF GROSSE POINTE WOODS
VENDOR RANGE: 002609 TO 002609
Activity From 01/05/2010 To 01/05/2017

COW 7777
Page: 5e

Vendor Code Post Date	Vendor Name Activity	Inv/Check #	Description	Invoice Amt	Check Amt
002609	STEINHARDT PESICK & COHEN, P.C.				
08/13/2015	INVOICE	10670	THE RIVERS - PROPERTY TAX APPEAL		
		101-210-801.301	MTT-APPRAISALS & OTHER CONSULTANTS	1,687.50	
08/13/2015	CHECK	1 40247			1,687.50
09/23/2015	INVOICE	10685	PROPERTY TAX APPEAL		
		101-210-801.301	MTT-APPRAISALS & OTHER CONSULTANTS	3,287.50	
09/23/2015	CHECK	1 40637			3,287.50
11/05/2015	INVOICE	10726	THE RIVERS PROPERTY TAX APPEAL		
		101-210-801.301	MTT-APPRAISALS & OTHER CONSULTANTS	2,412.50	
11/05/2015	CHECK	1 41061			2,412.50
11/25/2015	INVOICE	10738	THE RIVERS - ATTORNEY FEES		
		101-210-801.300	LEGAL/OUTSIDE CONSULTANTS- MTT	2,150.00	
11/25/2015	CHECK	1 41251			2,150.00
12/17/2015	INVOICE	10776	ATTORNEY FEES - THE RIVERS PROPERTY TAX AP		
		101-210-801.300	LEGAL/OUTSIDE CONSULTANTS- MTT	10,017.60	
12/17/2015	CHECK	1 41487			10,017.60
01/26/2016	INVOICE	10790	ATTORNEY FEES - THE RIVERS PROPERTY TAX AP		
		101-210-801.300	LEGAL/OUTSIDE CONSULTANTS- MTT	1,794.58	
01/28/2016	CHECK	1 41805			1,794.58
02/09/2016	INVOICE	10813	THE RIVERS - PROPERTY TAX APPEAL		
		101-210-801.300	LEGAL/OUTSIDE CONSULTANTS- MTT	977.25	
02/11/2016	CHECK	1 41957			977.25
03/15/2016	INVOICE	10833	ATTORNEY FEES - THE RIVERS PROPERTY TAX AP		
		101-210-801.300	LEGAL/OUTSIDE CONSULTANTS- MTT	2,212.50	
03/17/2016	CHECK	1 42296			2,212.50
04/12/2016	INVOICE	10869	ATTORNEY FEES - THE RIVERS PROPERTY TAX AP		
		101-210-801.300	LEGAL/OUTSIDE CONSULTANTS- MTT	2,387.50	
04/14/2016	CHECK	1 42509			2,387.50
05/12/2016	INVOICE	10894	LEGAL SERVICES		
		101-210-801.300	LEGAL/OUTSIDE CONSULTANTS- MTT	12,394.63	
05/12/2016	CHECK	1 42769			12,394.63
06/07/2016	INVOICE	10998	ATTORNEY FEES - THE RIVERS PROPERTY TAX AP		
		101-210-801.300	LEGAL/OUTSIDE CONSULTANTS- MTT	4,931.30	
06/09/2016	CHECK	1 42993			4,931.30
06/30/2016	INVOICE	11019	THE RIVERS PROPERTY TAX APPEAL - 2016		
		101-210-801.300	LEGAL/OUTSIDE CONSULTANTS- MTT	250.00	
06/30/2016	INVOICE	11018	THE RIVERS - PROPERTY TAX APPEAL		
		101-210-801.300	LEGAL/OUTSIDE CONSULTANTS- MTT	4,343.14	
07/14/2016	CHECK	1 43288			4,593.14
08/11/2016	INVOICE	11047	THE RIVERS-PROPERTY TAX APPEAL		
		101-210-801.300	LEGAL/OUTSIDE CONSULTANTS- MTT	3,765.03	
08/11/2016	CHECK	1 43643			3,765.03
09/16/2016	INVOICE	11073	THE RIVERS - PROPERTY TAX APPEAL		
		101-210-801.300	LEGAL/OUTSIDE CONSULTANTS- MTT	4,900.00	
09/16/2016	CHECK	1 43938			4,900.00
10/11/2016	INVOICE	11095	LEGAL SERVICES RE: THE RIVERS - PROPERTY T		
		101-210-801.300	LEGAL/OUTSIDE CONSULTANTS- MTT	49,423.34	
10/13/2016	CHECK	1 44187			49,423.34
Total:				106,934.37	106,934.37
Net of 16 Invoices / 15 Checks					
Grand Total 16 invoices and 15 checks f				106,934.37	106,934.37

Steinhardt Pesick & Cohen, P.C.

380 N. Old Woodward Avenue
Suite 120
Birmingham, MI 48009 USA

248-646-0888

City of Grosse Pointe Woods

Attn: Tom Colombo
20025 Mack Plaza Drive
Grosse Pointe Woods, MI 48236 USA

002609

October 5, 2016

File #: 0984-001

Inv #: 11095

FEIN: 38-3519987

RE: The Rivers - Property Tax Appeal

DATE	ATTORNEY	DESCRIPTION	HOURS	RATE	AMOUNT
09/01/16	JPP	Review appraisals; conference with J. Long	3.30	\$375.00	\$1,237.50
	JCL	Conference with JPP re: Ellis meeting; review documents for exhibit list.	2.00	\$250.00	\$500.00
09/02/16	JPP	Conference with M. Ellis and J. Long; preparation for trial	3.00	\$375.00	\$1,125.00
	JCL	Conference with JPP and M. Ellis; telephone call with M. Ellis; preparation of documents for exhibits.	3.80	\$250.00	\$950.00
09/04/16	JPP	Preparation for trial-Ellis testimony	2.00	\$375.00	\$750.00
09/05/16	JCL	Investigation of Tomlinson Howell comp.	1.00	\$250.00	\$250.00
09/06/16	JPP	Conference with T. Colombo, J. Jackson, J. Schwartz and R. Levin	4.00	\$375.00	\$1,500.00
	JCL	Draft exhibit list; conference with JPP and clients; preparation of exhibits for exchange.	6.00	\$250.00	\$1,500.00
09/07/16	JPP	Telephone call(s) with M. Ellis and B. Ellis; telephone call with T. Colombo	0.50	\$375.00	\$187.50
	JPP	Review Ellis appraisal; conference with J. Long	1.00	\$375.00	\$375.00
	JCL	Conference with JPP re: settlement and Meijer case; telephone call with B. Ellis; review order; correspondence to M. Ellis.	2.20	\$250.00	\$550.00
	JES	Conference with JPP re: settlement proposal; review file; draft settlement proposal analysis.	0.50	\$150.00	\$75.00
09/08/16	JPP	Telephone call(s) with T. Colombo; telephone call with J. Schwartz	1.20	\$375.00	\$450.00
	JPP	Preparation for trial; testimony of M. Ellis; review exhibit list	1.00	\$375.00	\$375.00
09/09/16	JPP	Conference with M. Ellis, B. Ellis and J. Long; trial preparation	5.00	\$375.00	\$1,875.00
	JCL	Conference with JPP and M. Ellis re: trial testimony	5.00	\$250.00	\$1,250.00
09/11/16	JPP	Preparation for trial; testimony of M. Ellis	4.00	\$375.00	\$1,500.00
	JCL	Conference with JPP re: Ellis testimony and Settlement scenarios.	0.50	\$250.00	\$125.00
	JES	Conference with JPP; review file; draft settlement proposal analysis.	0.30	\$150.00	\$45.00
09/12/16	JPP	Telephone call(s) with T. Colombo; correspondence to T. Colombo	0.80	\$375.00	\$300.00
	JPP	Telephone call(s) with J. Schwartz	0.20	\$375.00	\$75.00

October 3, 2016

	JPP	Review Ellis testimony outline	0.60	\$375.00	\$225.00
	JPP	Review and revise Ellis testimony; preparation of cross examination of petitioner's appraiser	2.50	\$375.00	\$937.50
	JCL	Review Levin deposition; conference with JPP re: Tomlinson cross-exam, Ellis direct exam and J. Jackson direct exam.	3.00	\$250.00	\$750.00
09 /14/16	JPP	Telephone call(s) with T. Colombo; telephone call with J. Schwartz	0.50	\$375.00	\$187.50
	JPP	Preparation for trial; cross examination of D. Tomlinson	4.00	\$375.00	\$1,500.00
	JCL	Conference with JPP re: settlement, Tomlinson testimony and M. Damone subpoena.	1.00	\$250.00	\$250.00
09 /15/16	JPP	Telephone call(s) with M. Ellis; preparation for trial; cross examination of D. Tomlinson	4.40	\$375.00	\$1,650.00
	JPP	Conference with J. Long; review M. Ellis testimony	0.80	\$375.00	\$300.00
	JCL	Conference with JPP re: trial prep and subpoena to Mike Demone.	0.50	\$250.00	\$125.00
09 /16/16	JPP	Conference with M. Ellis; trial prep; telephone call with J. Schwartz; telephone call with T. Colombo	7.00	\$375.00	\$2,625.00
	JCL	Conference with JPP and M. Ellis re: trial testimony.	7.00	\$250.00	\$1,750.00
09 /17/16	JPP	Preparation for trial-cross examination of D. Tomlinson	3.00	\$375.00	\$1,125.00
	JCL	Draft Levin cross exam.	4.00	\$250.00	\$1,000.00
09 /18/16	JPP	Preparation for trial	8.00	\$375.00	\$3,000.00
	JCL	Draft Levin exam; conference with JPP re: Tomlinson; draft Jackson exam; conference with PAS re: trial material.	6.50	\$250.00	\$1,625.00
09 /19/16	JPP	Preparation for trial	8.00	\$375.00	\$3,000.00
	JCL	Conference with JPP re: witness exams; draft opening; draft closing; telephone call with M. Ellis; preparation of material for trial.	8.00	\$250.00	\$2,000.00
	JES	Conference with JPP re: Petitioner's sales comps; research sales comps and zoning ordinance; conference with JPP re: same; review file.	1.20	\$150.00	\$180.00
09 /20/16	JPP	Appearance at trial; preparation for trial	10.00	\$375.00	\$3,750.00
	JCL	Attendance at trial; preparation for second day of trial.	10.00	\$250.00	\$2,500.00
09 /21/16	JPP	Appearance at trial	8.00	\$375.00	\$3,000.00
	JCL	Attendance at trial	8.00	\$250.00	\$2,000.00
09 /22/16	JCL	Research re: other decisions re: entrepreneurial profit.	0.50	\$250.00	\$125.00
09 /23/16	JCL	Research re: entrepreneurial incentive decisions; conference with MA re: out-of-state decisions.	0.50	\$250.00	\$125.00

TOTAL FEES:

\$48,725.00

COSTS:

Travel Expense	698.34
Total Costs	\$698.34
Total Fees & Costs	\$49,423.34
Balance Forward	\$0.00

BALANCE DUE:

\$49,423.34

101210 801.300



OF FEES BY ATTORNEY:Time:Rate:Value:

Jerome Pesick

82.80

\$375.00

\$31,050.00

Jason Long

69.50

\$250.00

\$17,375.00

John Scheibelhut

2.00

\$150.00

\$300.00

O.K.
P.

10-10-2016

Steinhardt Pesick & Cohen, P.C.

380 N. Old Woodward Avenue

Suite 120

Birmingham, MI 48009 USA

248-646-0888

City of Grosse Pointe Woods

Attn: Tom Colombo

20025 Mack Plaza Drive

Grosse Pointe Woods, MI 48236 USA

September 1, 2016

File #: 0984-001

Inv #: 11073

FEIN: 38-3519987

RE: The Rivers - Property Tax Appeal

DATE	ATTORNEY	DESCRIPTION	HOURS	RATE	AMOUNT
08/01/16	JCL	Conference with M. Ellis re: file.	0.50	\$250.00	\$125.00
08/04/16	JPP	Conference with M. Ellis, B. Ellis and J. Long	2.00	\$375.00	\$750.00
	JCL	Conference with Ellis re: Tomlinson report and exhibits.	1.80	\$250.00	\$450.00
08/05/16	JCL	Draft exhibit list; review Tomlinson file; investigation of Howell Twp sale.	1.50	\$250.00	\$375.00
08/09/16	JCL	Review correspondence from I. Dickinson; preparation of motion to compel.	1.00	\$250.00	\$250.00
08/15/16	JPP	Telephone call(s) with T. Colombo	0.20	\$375.00	\$75.00
08/16/16	JPP	Conference with J. Scheibelhut; telephone call with J. Schwartz	0.40	\$375.00	\$150.00
	JES	Conference with J. Pesick; review file and appraisals.	0.50	\$150.00	\$75.00
08/18/16	JCL	Conference with J. Pesick re: settlement; review motion to compel.	0.40	\$250.00	\$100.00
08/19/16	JPP	Correspondence to T. Colombo	0.20	\$375.00	\$75.00
08/25/16	JCL	Telephone call(s) with M. Ellis; conference with P. Santarossa re: meetings.	0.40	\$250.00	\$100.00
08/26/16	JCL	Telephone call(s) with M. Ellis re: scheduling; draft response to motion to compel.	4.20	\$250.00	\$1,050.00
08/29/16	JPP	Review and revise brief in opposition to petitioner's answer to complaint; conference with J. Long	0.60	\$375.00	\$225.00
	JCL	Draft 2016 audit letter; conference with J. Pesick; revise response to motion; preparation of motion for filing.	2.20	\$250.00	\$550.00
08/30/16	JCL	Research re: sale of 18300 E. Warren; draft exhibit list.	1.00	\$250.00	\$250.00
08/31/16	JCL	Conference with J. Pesick re: Ellis testimony; draft Exhibit List.	1.00	\$250.00	\$250.00

TOTAL FEES:

\$4,850.00

COSTS:

Filing Fees

50.00

Total Costs

\$50.00



& Costs

\$4,900.00

Balance Forward

\$0.00

ANCE DUE:

\$4,900.00

ALLOCATION OF FEES BY ATTORNEY:

Time:

Rate:

Value:

Jerome Pesick

3.40

\$375.00

\$1,275.00

Jason Long

14.00

\$250.00

\$3,500.00

John Scheibelhut

0.50

\$150.00

\$75.00

O.K.
✓
9-12-16

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50.00

Steinhardt Pesick & Cohen, P.C.

380 N. Old Woodward Avenue

Suite 120

Birmingham, MI 48009 USA

248-646-0888

RECEIVED

AUG 08 2016

CITY OF GROSSE-POINTE WOODS

City of Grosse Pointe Woods

Attn: Tom Colombo

20025 Mack Plaza Drive

Grosse Pointe Woods, MI 48236 USA

August 1, 2016

File #: 0984-001

Inv #: 11047

FEIN: 38-3519987

RE: The Rivers - Property Tax Appeal

16-17

DATE	ATTORNEY	DESCRIPTION	HOURS	RATE	AMOUNT
07/05/16	JCL	Correspondence to Ellis re: trial schedule; telephone call with CORE Litigation support re: documents; correspondence to client re: discovery answers.	0.50	\$250.00	\$125.00
07/06/16	JCL	Conference with J. Pesick re: prehearing.	0.20	\$250.00	\$50.00
07/07/16	JPP	Preparation for prehearing conference; attendance at prehearing conference	0.80	\$375.00	\$300.00
	JPP	Review respondent's second post valuation discovery request	0.20	\$375.00	\$75.00
	JCL	Telephone call(s) with Tribunal re: conference call; telephone call with J. Jackson; draft discovery requests and response to motion; preparation of discovery answers for filing.	4.50	\$250.00	\$1,125.00
07/08/16	JPP	Telephone call(s) with M. Ellis	0.20	\$375.00	\$75.00
07/22/16	JCL	Investigation of Tomlinson Royal Oak land sale	1.00	\$250.00	\$250.00

TOTAL FEES:

\$2,000.00

COSTS:

Photocopying	1,731.63
Transcript Fees	33.40
Total Costs	\$1,765.03

Total Fees & Costs

\$3,765.03

Balance Forward

\$0.00

101210801.300

BALANCE DUE:

\$3,765.03

ALLOCATION OF FEES BY ATTORNEY:**Time:****Rate:****Value:**

Jerome Pesick

1.20

\$375.00

\$450.00

Jason Long

6.20

\$250.00

\$1,550.00

See attached for approval.

Memorandum

To: TOM COLOMBO, CITY ASSESSOR
CC: BRUCE SMITH, CITY ADMINISTRATOR
From: JERRY JACKSON, DEPUTY CITY ASSESSOR
Date: 8/8/2016
RE: INVOICE FROM STEINHARDT PESICK & COHEN, P.C.

Tom, attached is a copy of an invoice from "STEINHARDT PESICK & COHEN, P.C." received August 8, 2016, for your file. The original was given to Bruce (today).

Bruce Smith
8/8/2016

Steinhardt Pesick & Cohen, P.C.

380 N. Old Woodward Avenue
Suite 120
Birmingham, MI 48009 USA

248-646-0888

002609

FY 15-16

City of Grosse Pointe Woods

Attn: Tom Colombo
20025 Mack Plaza Drive
Grosse Pointe Woods, MI 48236 USA

July 1, 2016

File #: 0984-001

Inv #: 11018

FEIN: 38-3519987

RE: The Rivers - Property Tax Appeal

DATE	ATTORNEY	DESCRIPTION	HOURS	RATE	AMOUNT
06/02/16	JCL	Correspondence to J. Schwartz re: depositions; correspondence to T. Colombo re: Jackson deposition.	0.50	\$250.00	\$125.00
06/07/16	JCL	Conference with M. Ellis re: discovery and file documents; draft responses to first - Post valuation discovery.	4.00	\$250.00	\$1,000.00
06/08/16	JPP	Conference with J. Long	0.20	\$375.00	\$75.00
06/09/16	JCL	Conference with JPP; telephone call with CORE re: document production.	0.30	\$250.00	\$75.00
06/09/16	JCL	Review Ellis file for production; revise discovery answers; correspondence to J. Schwartz.	2.00	\$250.00	\$500.00
06/10/16	JCL	Telephone call(s) with CORE Litigation support re: documents; correspondence to T. Colombo re: deps.	0.40	\$250.00	\$100.00
06/13/16	JCL	Conference with T. Colombo and G. Tutag; attendance at Colombo and Tutag deps; review documents to prepare for depositions; draft motion to compel; preparation of motion for service.	3.50	\$250.00	\$875.00
06/14/16	JCL	Telephone call(s) with T. Colombo; telephone call with Core Litigation support re: document copying - Ellis file.	0.20	\$250.00	\$50.00
06/16/16	JCL	Conference with PAS re: file organization.	0.20	\$250.00	\$50.00
06/17/16	JCL	Research re: Tomlinson sale on Square Lake Road.	1.00	\$250.00	\$250.00
06/18/16	JCL	Draft responses to second post-val discovery requests; correspondence to M. Ellis.	1.00	\$250.00	\$250.00
06/20/16	JCL	Telephone call(s) with M. Ellis re: discovery answers; draft answer re: percentage of completion.	0.60	\$250.00	\$150.00
06/21/16	JCL	Correspondence to J. Jackson re: deposition; correspondence to J. Schwartz re: deposition.	0.30	\$250.00	\$75.00
06/29/16	JCL	Conference with J. Jackson; attendance at J. Jackson deposition; correspondence to J. Jackson re: 2012 deed.	2.00	\$250.00	\$500.00
TOTAL FEES:					\$4,075.00
COSTS:					
		Filing Fees			50.00
		Research			87.14
		Transcript Fees			131.00

101-210-801.300
\$4343.14

0-16
7

Total Costs

\$268.14

Total Fees & Costs

\$4,343.14

Balance Forward

\$0.00

BALANCE DUE:

\$4,343.14

ALLOCATION OF FEES BY ATTORNEY:
Time:
Rate:
Value:

Jerome Pesick

0.20

\$375.00

\$75.00

Jason Long

16.00

\$250.00

\$4,000.00

002609

Steinhardt Pesick & Cohen, P.C.

380 N. Old Woodward Avenue
Suite 120
Birmingham, MI 48009 USA
248-646-0888

FY 15-16

City of Grosse Pointe Woods

July 1, 2016

Attn: Tom Colombo
20025 Mack Plaza Drive
Grosse Pointe Woods, MI 48236 USA

File #: 0984-002

Inv #: 11019

FEIN: 38-3519987

RE: The Rivers Property Tax Appeal-2016

DATE	ATTORNEY	DESCRIPTION	HOURS	RATE	AMOUNT
06/06/16	JCL	Draft answer to 2016 petition.	1.00	\$250.00	\$250.00
TOTAL FEES:					\$250.00
		Total Fees & Costs			\$250.00
		Balance Forward			\$0.00

BALANCE DUE:

\$250.00

ALLOCATION OF FEES BY ATTORNEY:**Time:****Rate:****Value:**

Jason Long

1.00

\$250.00

\$250.00

0-16.

4

101-210-801.300

Steinhardt Pesick & Cohen, P.C.

380 N. Old Woodward Avenue

Suite 120

Birmingham, MI 48009 USA

248-646-0888

002609

101-210-801-300

City of Grosse Pointe Woods

Attn: Tom Colombo

20025 Mack Plaza Drive

Grosse Pointe Woods, MI 48236 USA

June 1, 2016

File #: 0984-001

Inv #: 10998

FEIN: 38-3519987

RE: The Rivers - Property Tax Appeal

DATE	ATTORNEY	DESCRIPTION	HOURS	RATE	AMOUNT
05 /02/16	JPP	Telephone call(s) with B. Ellis; conference with M. Ellis; review final appraisal; conference with J. Long; review prehearing statement	1.80	\$375.00	\$675.00
	JCL	Review revised appraisal; draft prehearing statement and motion to withhold; preparation of material for filing with Tribunal; telephone call with M. Ellis re: revisions.	4.20	\$250.00	\$1,050.00
05 /04/16	JCL	Correspondence with J. Schwartz; draft updated prehearing	1.00	\$250.00	\$250.00
05 /05/16	JCL	Review Tribunal order re: motion to amend; telephone call with M. Ellis re: Tomlinson.	0.50	\$250.00	\$125.00
05 /06/16	JPP	Review post valuation discovery requests; conference with J. Long	0.60	\$375.00	\$225.00
	JPP	Conference with J. Long; review Tomlinson appraisal	1.20	\$375.00	\$450.00
	JCL	Draft interrogatories; conference with J. Pesick re: appraisal analyses.	3.00	\$250.00	\$750.00
05 /09/16	JPP	Conference with J. Long	0.50	\$375.00	\$187.50
	JCL	Conference with J. Pesick re: discovery and investigations; revisions to discovery; revisions to prehearing statement; preparation of material for filing.	2.00	\$250.00	\$500.00
05 /10/16	JPP	Telephone call(s) with T. Colombo	0.20	\$375.00	\$75.00
05 /12/16	JCL	Correspondence to T. Colombo re: depositions; conference with J. Pesick re: status.	0.20	\$250.00	\$50.00
05 /16/16	JCL	Correspondence to T. Colombo re: depositions; correspondence to J. Schwartz re: deps.	0.20	\$250.00	\$50.00
05 /24/16	JCL	Correspondence to T. Colombo re: depositions; research re: 18300 Warren - sale in Tomlinson appraisal.	1.00	\$250.00	\$250.00
05 /26/16	JCL	Telephone call(s) with M. Ellis.	0.20	\$250.00	\$50.00
TOTAL FEES:					\$4,687.50
COSTS:					
Filing Fee - Motion #14-002271-R-TT					50.00
Transcript Fees - Invoice # 84893					193.80

O-K
of

6-7-16

\$4,931.30

Total Costs

\$243.80

Total Fees & Costs

\$4,931.30

Balance Forward

\$0.00

BALANCE DUE:\$4,931.30**ALLOCATION OF FEES BY ATTORNEY:****Time:****Rate:****Value:**

Jerome Pesick

4.30

\$375.00

\$1,612.50

Jason Long

12.30

\$250.00

\$3,075.00

Steinhardt Pesick & Cohen, P.C.

380 N. Old Woodward Avenue

Suite 120

Birmingham, MI 48009 USA

248-646-0888

City of Grosse Pointe Woods

Attn: Tom Colombo

20025 Mack Plaza Drive

Grosse Pointe Woods, MI 48236 USA

002609

May 1, 2016

File #: 0984-001

Inv #: 10894

FEIN: 38-3519987

RE: The Rivers - Property Tax Appeal

DATE	ATTORNEY	DESCRIPTION	HOURS	RATE	AMOUNT
04 /01/16	JCL	Telephone call(s) with J. Schwartz re: depositions; telephone call with T. Colombo; conference with J. Pesick re: depositions.	0.80	\$250.00	\$200.00
04 /04/16	JCL	Correspondence to J. Schwartz re: Colombo deposition; schedule Levin deposition.	0.20	\$250.00	\$50.00
04 /05/16	JCL	Telephone call(s) to I. Dickinson at Schwartz Law re: motions; correspondence to T. Colombo.	0.20	\$250.00	\$50.00
04 /06/16	JPP	Telephone call(s) with M. Ellis	0.20	\$375.00	\$75.00
04 /07/16	JCL	Correspondence to I. Dickinson; correspondence to T. Colombo; conference with J. Pesick re: documents and Levin dep.	0.40	\$250.00	\$100.00
04 /08/16	JCL	Correspondence to I. Dickinson re: depositions; correspondence to T. Colombo re: depositions.	0.30	\$250.00	\$75.00
04 /12/16	JCL	Conference with J. Pesick re: motion to amend.	0.20	\$250.00	\$50.00
04 /13/16	JPP	Review motion to amend 2016 and motion to extend deadlines; telephone call with T. Colombo	0.60	\$375.00	\$225.00
	JPP	Review order denying motion for adjournment	0.20	\$375.00	\$75.00
	JCL	Conference with J. Pesick re: discovery; draft response to motion to adjourn; draft response to motion to amend; review Tribunal order; revise response to motion to amend.	2.00	\$250.00	\$500.00
04 /15/16	JCL	Conference with J. Pesick re: Levin deposition; telephone with M. Ellis re: documents.	0.50	\$250.00	\$125.00
04 /18/16	JPP	Telephone call(s) with M. Ellis; conference with M. Ellis and D. Ellis	2.40	\$375.00	\$900.00
	JPP	Review protective order	0.20	\$375.00	\$75.00
04 /19/16	JPP	Conference with J. Long	0.20	\$375.00	\$75.00
	JCL	Conference with J. Pesick re: discovery; research re: bond documents.	0.50	\$250.00	\$125.00
	JCL	Draft pleadings.	1.00	\$250.00	\$250.00
04 /20/16	JCL	Conference with J. Pesick re: Levin deposition; review documents.	1.00	\$250.00	\$250.00
04 /21/16	JPP	Preparation for deposition of R. Levin; conference with J. Long	2.50	\$375.00	\$937.50
	JCL	Conference with J. Pesick re: Levin deposition.	1.00	\$250.00	\$250.00
04 /22/16	JCL	Draft Levin deposition outline.	4.00	\$250.00	\$1,000.00

04/25/16	JCL	Draft Levin deposition outline.	1.50	\$250.00	\$375.00
	JPP	Preparation for deposition of R. Levin	3.00	\$375.00	\$1,125.00
	JCL	Conference with JPP re: Levin deposition and exhibits; revisions to deposition outline; correspondence to T. Colombo re: depositions; correspondence to J. Jackson re: property personal.	3.20	\$250.00	\$800.00
04/26/16	JPP	Conference with J. Long; telephone call with M. Ellis	0.40	\$375.00	\$150.00
	JCL	Attendance at R. Levin deposition in Farmington; preparation of documents for deposition.	4.00	\$250.00	\$1,000.00
04/27/16	JPP	Conference with J. Long	0.20	\$375.00	\$75.00
	JCL	Telephone call(s) with M. Ellis re: appraisal issues; conference with JPP.	2.00	\$250.00	\$500.00
04/28/16	JPP	Review Ellis draft appraisal; conference with J. Long	3.00	\$375.00	\$1,125.00
	JPP	Conference with M. Ellis, B. Ellis and J. Long	1.00	\$375.00	\$375.00
	JCL	Review Ellis draft appraisal; conference with JPP re: draft appraisal; telephone call with M. Ellis and B. Ellis.	3.50	\$250.00	\$875.00
04/29/16	JPP	Telephone call(s) with T. Colombo	0.20	\$375.00	\$75.00
	JCL	Attendance at exterior inspection.	0.60	\$250.00	\$150.00

TOTAL FEES:

\$12,012.50

COSTS:

Photocopying	382.13
Total Costs	\$382.13
Total Fees & Costs	\$12,394.63
Balance Forward	\$0.00

BALANCE DUE:

\$12,394.63

ALLOCATION OF FEES BY ATTORNEY:

Time:

Rate:

Value:

Jerome Pesick	14.10	\$375.00	\$5,287.50
Jason Long	26.90	\$250.00	\$6,725.00

Handwritten signature/initials

101210801.300

Steinhardt Pesick & Cohen, P.C.

380 N. Old Woodward Avenue
Suite 120
Birmingham, MI 48009 USA

248-646-0888

RECEIVED

APR 11 2016

CITY OF GROSSE PTE. WOODS

City of Grosse Pointe Woods

Attn: Tom Colombo
20025 Mack Plaza Drive
Grosse Pointe Woods, MI 48236 USA

002609

April 1, 2016

File #: 0984-001

Inv #: 10869

FEIN: 38-3519987

RE: The Rivers - Property Tax Appeal

DATE	ATTORNEY	DESCRIPTION	HOURS	RATE	AMOUNT
03 /03/16	JPP	Telephone call with T. Colombo	0.20	\$375.00	\$75.00
03 /06/16	JCL	Conference with J. Pesick re: discovery and cost estimate.	0.30	\$250.00	\$75.00
03 /07/16	JCL	Correspondence to J. Schwartz re: deposition.	0.20	\$250.00	\$50.00
03 /08/16	JPP	Correspondence to T. Colombo; review motion for immediate consideration	0.40	\$375.00	\$150.00
	JCL	Preparation of motion for deposition for filing.	2.00	\$250.00	\$500.00
03 /15/16	JCL	Conference with J. Pesick re: cost estimate .	0.20	\$250.00	\$50.00
03 /18/16	JPP	Telephone call(s) with M. Ellis	0.20	\$375.00	\$75.00
03 /23/16	JCL	Correspondence to J. Schwartz re: deposition.	0.20	\$250.00	\$50.00
03 /25/16	JPP	Telephone call(s) with T. Colombo and correspondence with M. Ellis	0.40	\$375.00	\$150.00
	JCL	Telephone call(s) with J. Schwartz; conference with J. Pesick re: appraisal and cost.	0.50	\$250.00	\$125.00
03 /30/16	JPP	Conference with T. Colombo and J. Jackson	1.00	\$375.00	\$375.00
	JCL	Conference with J. Pesick; correspondence to M. Ellis; telephone call with J. Schwartz; preparation of deposition notice.	1.00	\$250.00	\$250.00
03 /31/16	JPP	Telephone call(s) with M. Ellis; correspondence to T. Colombo	0.50	\$375.00	\$187.50
	JCL	Correspondence to J. Schwartz; conference with J. Pesick re: appraisal, documents and upcoming discovery issues.	0.50	\$250.00	\$125.00

TOTAL FEES:

\$2,237.50

COSTS:

Filing Fees

150.00

Total Costs

\$150.00

Total Fees & Costs

101-210-801.300

✓ \$2,387.50

4-1-16
o.k.
E

Balance Forward

\$0.00

BALANCE DUE:\$2,387.50**ALLOCATION OF FEES BY ATTORNEY:****Time:****Rate:****Value:**

Jerome Pesick

2.70

\$375.00

\$1,012.50

Jason Long

4.90

\$250.00

\$1,225.00

002609

Steinhardt Pesick & Cohen, P.C.380 N. Old Woodward Avenue
Suite 120
Birmingham, MI 48009 USA

248-646-0888

City of Grosse Pointe Woods
Attn: Tom Colombo
20025 Mack Plaza Drive
Grosse Pointe Woods, MI 48236 USA

March 1, 2016

File #: 0984-001

Inv #: 10833

FEIN: 38-3519987

RE: The Rivers - Property Tax Appeal

DATE	ATTORNEY	DESCRIPTION	HOURS	RATE	AMOUNT
02 /03/16	JCL	Telephone call(s) with B. Ellis re: documents.	0.20	\$250.00	\$50.00
02 /04/16	JCL	Telephone call(s) with M. Ellis re: documents.	0.20	\$250.00	\$50.00
02 /15/16	JCL	Conference with J. Pesick re: meeting on Tuesday.	0.30	\$250.00	\$75.00
02 /16/16	JPP	Preparation for meeting with clients, M. Ellis and J. Long; conference with T. Colombo, J. Jackson, C. Berschback, M. Ellis and J. Long	1.50	\$375.00	\$562.50
	JCL	Conference with J. Pesick to prepare for meeting; conference with J. Pesick, M. Ellis, T. Colombo, C. Birschbeck and J. Jackson re: status and strategy.	2.00	\$250.00	\$500.00
02 /22/16	JCL	Draft motion for deposition.	0.40	\$250.00	\$100.00
02 /23/16	JCL	Draft motion for deposition brief.	3.00	\$250.00	\$750.00
02 /24/16	JCL	Revisions to brief for deposition.	0.50	\$250.00	\$125.00

TOTAL FEES:

\$2,212.50

Total Fees & Costs

\$2,212.50

Balance Forward

\$0.00

BALANCE DUE:**ALLOCATION OF FEES BY ATTORNEY:****Time:****Rate:****Value:**

Jerome Pesick

1.50

\$375.00

\$562.50

Jason Long

6.60

\$250.00

\$1,650.00

3-11-16

1921089.300

ok. H

\$2,212.50

RECEIVED

FEB 8 2016

CITY OF GROSSE PTE. WOODS

Steinhardt Pesick & Cohen, P.C.380 N. Old Woodward Avenue
Suite 120
Birmingham, MI 48009 USA

248-646-0888

002609

City of Grosse Pointe Woods

Attn: Tom Colombo
20025 Mack Plaza Drive
Grosse Pointe Woods, MI 48236 USA

February 1, 2016

File #: 0984-001

Inv #: 10813

FEIN: 38-3519987

RE: The Rivers - Property Tax Appeal

DATE	ATTORNEY	DESCRIPTION	HOURS	RATE	AMOUNT
01 /04/16	JPP	Review scheduling order; telephone call with M. Ellis	0.50	\$375.00	\$187.50
01 /07/16	JCL	Review FOIA letter; correspondence to FOIA coordinator.	0.30	\$250.00	\$75.00
01 /14/16	JCL	Telephone call(s) with MTT re: outstanding motion.	0.20	\$250.00	\$50.00
01 /18/16	JCL	Review FOIA response; telephone call to M. Ellis.	1.00	\$250.00	\$250.00
01 /21/16	JPP	Review order denying motion to compel; correspondence to T. Colombo	0.40	\$375.00	\$150.00
	JCL	Review order denying motion; conference with J. Pesick re: discovery and valuation issues.	0.50	\$250.00	\$125.00
01 /27/16	JPP	Telephone call(s) M. Ellis	0.20	\$375.00	\$75.00

TOTAL FEES:

\$912.50

COSTS:

FOIA Request

64.75

Total Costs

\$64.75

Total Fees & Costs

\$977.25

Balance Forward

pd 1/28/16.

\$1,794.58

101210801.300.

BALANCE DUE:**ALLOCATION OF FEES BY ATTORNEY:**Time:Rate:Value:

Jerome Pesick

1.10

\$375.00

\$412.50

Jason Long

2.00

\$250.00

\$500.00

OK → 977.25

\$2,771.83

Steinhardt Pesick & Cohen, P.C.

380 N. Old Woodward Avenue
Suite 120
Birmingham, MI 48009 USA

248-646-0888

RECEIVED

JAN 12 2016

CITY OF GROSSE PTE. WOODS

City of Grosse Pointe Woods

Attn: Tom Colombo
20025 Mack Plaza Drive
Grosse Pointe Woods, MI 48236 USA

January 4, 2016

File #: 0984-001

Inv #: 10790

FEIN: 38-3519987

RE: The Rivers - Property Tax Appeal

P.O. 43414 ✓
101-210-801.300

DATE	ATTORNEY	DESCRIPTION	HOURS	RATE	AMOUNT
12 /07/15	JCL	Review responses to motions to compel and for subpoenas	0.60	\$250.00	\$150.00
12 /08/15	JPP	Review response to motion to compel	0.20	\$375.00	\$75.00
12 /16/15	JCL	Conference with J. Pesick re: property info	0.20	\$250.00	\$50.00
12 /18/15	JCL	Investigation re: leasing information; telephone call with M. Ellis re: investigation	0.60	\$250.00	\$150.00
12 /21/15	JCL	Draft mem re: property info	0.50	\$250.00	\$125.00
12 /22/15	JCL	Research re: property licensure and history; correspondence to Michigan Department HHS	4.00	\$250.00	\$1,000.00

TOTAL FEES:

\$1,550.00

COSTS:

Courier Expense 160.00
Wayne County Register of Deeds Documents 84.58
Total Costs \$244.58

Total Fees & Costs

\$1,794.58

Balance Forward

\$0.00

BALANCE DUE:

\$1,794.58

ALLOCATION OF FEES BY ATTORNEY:

Time:

Rate:

Value:

Jerome Pesick

0.20

\$375.00

\$75.00

Jason Long

5.90

\$250.00

\$1,475.00

Steinhardt Pesick & Cohen, P.C.

380 N. Old Woodward Avenue
Suite 120
Birmingham, MI 48009 USA

248-646-0888

10#43364✓
002609

Tom Colombo

City of Grosse Pointe Woods
20025 Mack Plaza Drive
Grosse Pointe Woods, MI 48236 USA

December 1, 2015

File #: 0984-001

Inv #: 10776

FEIN: 38-3519987

RE: The Rivers - Property Tax Appeal

DATE	ATTORNEY	DESCRIPTION	HOURS	RATE	AMOUNT
11/02/15	JCL	Telephone call(s) with Core Litigation support; correspondence with J. Schwartz.	0.30	\$250.00	\$75.00
11/03/15	JCL	Telephone call(s) with Core Litigation re: documents; conference with J. Pesick re: document production; draft motion to adjourn.	3.50	\$250.00	\$875.00
11/04/15	JPP	Review motion to adjourn discovery and valuation disclosure deadline	0.50	\$375.00	\$187.50
	JCL	Revisions to motion to adjourn.	1.00	\$250.00	\$250.00
11/05/15	JPP	Telephone call(s) with T. Colombo	0.20	\$375.00	\$75.00
	JCL	Review documents; conference with M. Ellis; preparation of documents produced compared with documents requested; conference with J. Pesick re: new approach.	2.30	\$250.00	\$575.00
11/06/15	JCL	Research re: subpoenas; draft subpoena request; conference with J. Pesick re: revision to motion and subpoena.	1.00	\$250.00	\$250.00
11/09/15	JPP	Conference with J. Long	0.20	\$375.00	\$75.00
	JCL	Revisions to motion to extend; draft motion to compel; conference with J. Pesick re: sequence of motions.	5.40	\$250.00	\$1,350.00
11/10/15	JCL	Draft motion to compel; draft motion for subpoena for CCLA six.	3.90	\$250.00	\$975.00
11/11/15	JPP	Review brief in support of respondent's motion to county; brief in support of motion to extend discovery and valuation exchange dates and brief in support	1.00	\$375.00	\$375.00
	JCL	Draft motion for subpoena for CCLA 6; draft motion for immediate consideration; correspondence to J. Schwartz.	5.00	\$250.00	\$1,250.00
11/12/15	JCL	Preparation of motions for filing; draft motions for two entities for subpoenas.	6.00	\$250.00	\$1,500.00
11/13/15	JCL	Preparation of six motions for filing.	3.90	\$250.00	\$975.00
11/19/15	JPP	Review occupancy permits	0.20	\$375.00	\$75.00
11/24/15	JPP	Telephone call(s) with M. Ellis	0.20	\$375.00	\$75.00
11/28/15	JCL	Draft audit letter.	1.00	\$250.00	\$250.00
11/30/15	JPP	Review and revise audit letter	0.40	\$375.00	\$150.00
	JCL	Revisions to audit letter; conference with J. Pesick re: letter.	0.60	\$250.00	\$150.00

\$9,487.50

Filing Fees	350.00
Bates Stamping Labeling	180.10
Total Costs	\$530.10

Total Fees & Costs

OK. PAY THIS AMOUNT \$10,017.60

Balance Forward

Pd #43333 \$2,150.00

BALANCE DUE:

\$12,167.60**ALLOCATION OF FEES BY ATTORNEY:**

	<u>Time:</u>	<u>Rate:</u>	<u>Value:</u>
Jerome Pesick	2.70	\$375.00	\$1,012.50
Jason Long	33.90	\$250.00	\$8,475.00

Q⁷

acct #

101-210-801.300

Steinhardt Pesick & Cohen, P.C.

380 N. Old Woodward Avenue
Suite 120
Birmingham, MI 48009 USA

248-646-0888

002609

City of Grosse Pointe Woods
20025 Mack Plaza Drive
Grosse Pointe Woods, MI 48236 USA

November 1, 2015

File #: 0984-001
Inv #: 10738
FEIN: 38-3519987

RE: The Rivers - Property Tax Appeal

DATE	ATTORNEY	DESCRIPTION	HOURS	RATE	AMOUNT
10 /02/15	JCL	Correspondence to J. Schwartz; correspondence to M. Ellis re: discovery.	0.30	\$250.00	\$75.00
10 /06/15	JCL	Telephone call(s) with J. Jackson re: documents; telephone call with T. Columbo re: documents; conference with J. Pesick re: inspection.	0.40	\$250.00	\$100.00
10 /07/15	JPP	Inspect property	3.00	\$375.00	\$1,125.00
	JCL	Telephone call(s) with J. Schwartz; conference with J. Pesick re: motion and inspection.	0.30	\$250.00	\$75.00
10 /08/15	JPP	Telephone call(s) with M. Ellis	0.20	\$375.00	\$75.00
	JCL	Conference with J. Pesick re: confidentiality order and motion to compel.	0.20	\$250.00	\$50.00
10 /09/15	JCL	Telephone call(s) with J. Schwartz and Judge D. Marmon re: confidentiality order and procedure.	0.50	\$250.00	\$125.00
10 /21/15	JCL	Telephone call(s) with MTT re: document review.	0.20	\$250.00	\$50.00
10 /27/15	JPP	Conference with J. Long	0.20	\$375.00	\$75.00
10 /28/15	JPP	Review protective order; conference with J. Long	0.40	\$375.00	\$150.00
	JCL	Review order; correspondence to J. Schwartz.	0.40	\$250.00	\$100.00
10 /29/15	JCL	Telephone call(s) with Core Litigation services re: documents - bates stamping; telephone call to J. Schwartz re: documents.	0.30	\$250.00	\$75.00
10 /30/15	JPP	Telephone call(s) with M. Ellis	0.20	\$375.00	\$75.00

TOTAL FEES:

Total Fees & Costs

Balance Forward

o-k. J PO 43333 ✓ \$2,150.00
\$2,150.00

Paid P.O. # 43298 ✓ \$2,412.50

BALANCE DUE:

\$4,562.50

ALLOCATION OF FEES BY ATTORNEY:

Time:

Rate:

Value:

Verone Pesick

4.00

\$375.00

\$1,500.00

Jason Long

2.60

\$250.00

\$650.00

Q1

Steinhardt Pesick & Cohen, P.C.

380 N. Old Woodward Avenue
Suite 120
Birmingham, MI 48009 USA

248-646-0888

002609

City of Grosse Pointe Woods
20025 Mack Plaza Drive
Grosse Pointe Woods, MI 48236 USA

October 1, 2015

File #: 0984-001

Inv #: 10726

FEIN: 38-3519987

RE: The Rivers - Property Tax Appeal

1004 43843

DATE	ATTORNEY	DESCRIPTION	HOURS	RATE	AMOUNT
09/01/15	JPP	Conference with J. Long re: Stipulated Protective Order	0.40	\$375.00	\$150.00
	JCL	Correspondence to J. Schwartz re: inspection; conference with J. Pesick; correspondence to J. Schwartz re: order.	1.00	\$250.00	\$250.00
09/05/15	JCL	Draft answers to discovery; review documents.	1.00	\$250.00	\$250.00
09/08/15	JCL	Draft answers; telephone call to J. Jackson.	1.00	\$250.00	\$250.00
09/09/15	JCL	Correspondence to J. Jackson re: additional discovery material.	0.20	\$250.00	\$50.00
09/14/15	JCL	Telephone call(s) with J. Jackson re: discovery; download photos; review revised confidentiality order; correspondence to J. Schwartz; correspondence to J. Jackson and J. Colombo re: inspection; telephone call with T. Colombo; correspondence to C. Birschbeck; revise discovery answers.	2.00	\$250.00	\$500.00
09/15/15	JPP	Review answer to petitioner's first set of interrogatories; conference with J. Long	0.50	\$375.00	\$187.50
	JCL	Correspondence to clients re: discovery answers; conference with J. Pesick re: answers.	0.30	\$250.00	\$75.00
09/17/15	JCL	Correspondence to J. Schwartz re: discovery and inspection; correspondence to clients and M. Ellis re: inspection.	0.40	\$250.00	\$100.00
09/22/15	JCL	Review email from J. Jackson re: discovery; conference with J. Pesick re: discovery and sequencing.	0.30	\$250.00	\$75.00
09/23/15	JCL	Preparation of discovery material for service; review documents on discovery	1.50	\$250.00	\$375.00
09/30/15	JPP	Conference with J. Long	0.20	\$375.00	\$75.00
	JCL	Correspondence to J. Schwartz; conference with J. Pesick.	0.30	\$250.00	\$75.00

TOTAL FEES:

\$2,412.50

Total Fees & Costs

\$2,412.50

Balance Forward

\$0.00

BALANCE DUE:

\$2,412.50

O.K.
J

Q.Y.

ALLOCATION OF FEES BY ATTORNEY:

	<u>Time:</u>	<u>Rate:</u>	<u>Value:</u>
Jerome Pesick	1.10	\$375.00	\$412.50
Jason Long	8.00	\$250.00	\$2,000.00



Steinhardt Pesick & Cohen, P.C.

380 N. Old Woodward Avenue

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Birmingham, MI 48009 USA

248-646-0888

002604

City of Grosse Pointe Woods

20025 Mack Plaza Drive

Grosse Pointe Woods, MI 48236 USA

September 1, 2015

File #: 0984-001

Inv #: 10685

FEIN: 38-3519987

RE: The Rivers - Property Tax Appeal

0-6
9-17-15

101-210-801-301

1043240

DATE	ATTORNEY	DESCRIPTION	HOURS	RATE	AMOUNT
08 /03/15	JPP	Correspondence to T. Colombo	0.20	\$375.00	\$75.00
08 /04/15	JPP	Telephone call(s) with C. Berschback	0.20	\$375.00	\$75.00
08 /05/15	JPP	Correspondence to J. Schwartz	0.20	\$375.00	\$75.00
	JPP	Correspondence to J. Schwartz	0.20	\$375.00	\$75.00
08 /10/15	JPP	Conference with J. Long	0.20	\$375.00	\$75.00
08 /11/15	JCL	Conference with J. Pesick; draft motion to compel; draft request for inspection; correspondence to J. Schwartz.	2.00	\$250.00	\$500.00
08 /12/15	JCL	Preparation of motion to compel for filing; draft second discovery requests based on M. Ellis info.	2.00	\$250.00	\$500.00
08 /13/15	JCL	Revisions to second interrogatories; preparation of second interrogatories for service.	0.50	\$250.00	\$125.00
08 /17/15	JCL	Review discovery answers; correspondence to M. Ellis.	0.40	\$250.00	\$100.00
08 /19/15	JCL	Correspondence to J. Schwartz re: discovery.	0.20	\$250.00	\$50.00
08 /20/15	JCL	Correspondence with J. Schwartz re: documents and confidentiality; draft confidentiality.	1.00	\$250.00	\$250.00
08 /23/15	JPP	Conference with J. Long and review confidentiality agreement; review petitioner's answers to first set of interrogatories	0.50	\$375.00	\$187.50
	JCL	Conference with J. Pesick re: inspection.	0.20	\$250.00	\$50.00
08 /24/15	JCL	Correspondence to J. Schwartz re: inspection and documents.	0.50	\$250.00	\$125.00
08 /25/15	JCL	Conference with J. Pesick re: inspection; review discovery requests; correspondence to T. Colombo and J. Jackson re: requests.	0.80	\$250.00	\$200.00
08 /27/15	JPP	Telephone call(s) with T. Colombo; review proposed protection order	0.60	\$375.00	\$225.00
	JCL	Conference with J. Pesick re: discovery; review draft confidentiality order; correspondence to J. Schwartz.	1.00	\$250.00	\$250.00
08 /28/15	JCL	Review correspondence from J. Schwartz; correspondence to M. Ellis; conference with J. Pesick re: inspection and confidentiality.	0.40	\$250.00	\$100.00
08 /31/15	JCL	Telephone call(s) with M. Ellis; correspondence to J. Jackson; correspondence to T. Colombo; correspondence to J. Schwartz.	0.80	\$250.00	\$200.00

07

\$3,237.50

Filing Fee -- Docket No. 14-002271-R-TT

50.00

Total Costs

\$50.00

Total Fees & Costs

\$3,287.50

Balance Forward

\$0.00

BALANCE DUE:

\$3,287.50**ALLOCATION OF FEES BY ATTORNEY:****Time:****Rate:****Value:**

Jerome Pesick

2.10

\$375.00

\$787.50

Jason Long

9.80

\$250.00

\$2,450.00

Q71

0021609

Steinhardt Pesick & Cohen, P.C.

380 N. Old Woodward Avenue

Suite 120

Birmingham, MI 48009 USA

248-646-0888

City of Grosse Pointe Woods

20025 Mack Plaza Drive

Grosse Pointe Woods, MI 48236 USA

August 1, 2015

File #: 0984-001

Inv #: 10670

FEIN: 38-3519987

FY.15-16

RE: The Rivers - Property Tax Appeal

DATE	ATTORNEY	DESCRIPTION	HOURS	RATE	AMOUNT
07/07/15	JPP	Conference with T. Colombo and J. Jackson	2.00	\$375.00	\$750.00
07/13/15	JPP	Telephone call(s) with T. Colombo	0.20	\$375.00	\$75.00
07/20/15	JPP	Review materials forwarded by C. Berschbeck	0.50	\$375.00	\$187.50
07/22/15	JPP	Preparation of substitution of attorneys	0.20	\$375.00	\$75.00
07/27/15	JPP	Preparation for meeting with clients and M. Ellis	0.20	\$375.00	\$75.00
07/28/15	JPP	Conference with T. Colombo, J. Jackson, M. Ellis and J. Long; telephone call with C. Berschbeck	1.20	\$375.00	\$450.00
07/31/15	JPP	Correspondence to J. Schwartz	0.20	\$375.00	\$75.00

TOTAL FEES:

\$1,687.50

Total Fees & Costs

\$1,687.50

Balance Forward

\$0.00

BALANCE DUE:

\$1,687.50

ALLOCATION OF FEES BY ATTORNEY:Time:Rate:Value:

Jerome Pesick

4.50

\$375.00

\$1,687.50

Q.T.
101-210-801301
O.K.
C

Steinhardt Pesick & Cohen, P.C.

380 N. Old Woodward Avenue
Suite 120
Birmingham, MI 48009 USA

248-646-0888

RECEIVED**DEC 05 2016****CITY OF GROSSE PTE. WOODS**

City of Grosse Pointe Woods

Attn: Bruce Smith, City Administrator
20025 Mack Plaza Drive
Grosse Pointe Woods, MI 48236 USA

December 1, 2016

File #: 0984-001

Inv #: 11125

FEIN: 38-3519987

RE: The Rivers - Property Tax Appeal

DATE	ATTORNEY	DESCRIPTION	HOURS	RATE	AMOUNT
10 /17/16	JPP	Telephone call(s) with J. Schwartz	0.20	\$375.00	\$75.00
10 /19/16	JCL	Review cases re: entrepreneurial profit to prepare closing brief.	1.00	\$250.00	\$250.00
10 /20/16	JCL	Preparation for drafting closing brief; research re: entrepreneur profit.	3.60	\$250.00	\$900.00
10 /21/16	JCL	Research re: cost approach on CCRC properties in court.	5.20	\$250.00	\$1,300.00
10 /22/16	JCL	Draft closing brief.	4.00	\$250.00	\$1,000.00
10 /24/16	JCL	Draft closing brief; research re: special use cases.	1.00	\$250.00	\$250.00
10 /25/16	JCL	Draft obsolescence discussion; research re: obsolescence standards; conference with J. Pesick re: Petitioner offer; review Petitioner offer.	2.50	\$250.00	\$625.00
10 /26/16	JCL	Conference with J. Pesick re: 2016 appraisal; draft post-hearing brief.	6.50	\$250.00	\$1,625.00
10 /27/16	JCL	Draft post-hearing brief.	4.60	\$250.00	\$1,150.00
10 /28/16	JCL	Draft post-hearing brief.	5.50	\$250.00	\$1,375.00
10 /30/16	JPP	Review trial transcript	1.00	\$375.00	\$375.00
	JCL	Draft post-hearing brief.	4.00	\$250.00	\$1,000.00
10 /31/16	JPP	Review draft post-hearing brief; telephone call with C. Berschback	0.80	\$375.00	\$300.00
	JPP	Review trial transcript	1.00	\$375.00	\$375.00
	JCL	Draft percentage of completion discussion; conference with J. Pesick	2.50	\$250.00	\$625.00
11 /01/16	JPP	Telephone call(s) with J. Schwartz; telephone call with T. Colombo	0.40	\$375.00	\$150.00
	JPP	Review trial transcript	2.00	\$375.00	\$750.00
11 /02/16	JCL	Conference with J. Pesick re: revisions to brief re: architects fees.	0.20	\$250.00	\$50.00
11 /03/16	JPP	Conference with J. Long re: post-hearing brief; telephone call with C. Berschback	0.80	\$375.00	\$300.00
	JCL	Conference with J. Pesick re: draft post-hearing brief; revisions to draft.	3.00	\$250.00	\$750.00
11 /06/16	JCL	Draft discussion re: architectural fees and Ellis for closing brief.	4.00	\$250.00	\$1,000.00

11 /07/16	JPP	Review draft of post-hearing brief	1.00	\$375.00	\$375.00
	JCL	Revisions to post-hearing brief.	3.50	\$250.00	\$875.00
11 /08/16	JPP	Conference with J. Long re: post-hearing brief	0.50	\$375.00	\$187.50
	JCL	Conference with J. Pesick; revise post-hearing brief.	1.50	\$250.00	\$375.00
11 /09/16	JPP	Review draft post-hearing brief; telephone call with M. Ellis	0.80	\$375.00	\$300.00
	JPP	Conference with J. Long	0.20	\$375.00	\$75.00
	JCL	Conference with J. Pesick re: Ellis review of draft brief.	0.20	\$250.00	\$50.00
11 /11/16	JCL	Conference with J. Pesick re: post-hearing brief and scheduling.	0.20	\$250.00	\$50.00
11 /13/16	JCL	Conference with J. Pesick re: status - revision comments.	0.20	\$250.00	\$50.00
11 /14/16	JCL	Review draft post-hearing brief; preparation of preliminary components of brief.	2.00	\$250.00	\$500.00
11 /15/16	JPP	Conference with J. Long re: post-hearing brief	1.00	\$375.00	\$375.00
	JCL	Conference with J. Pesick re: post-hearing brief; revisions to brief.	2.60	\$250.00	\$650.00
11 /16/16	JPP	Review post-hearing brief	1.00	\$375.00	\$375.00
11 /17/16	JPP	Conference with J. Long re: post-hearing brief	0.50	\$375.00	\$187.50
	JCL	Conference with J. Pesick re: post-hearing brief; revision to brief.	1.00	\$250.00	\$250.00
11 /18/16	JCL	Draft appendix; preparation of materials for filing; final review of brief and appendix.	2.50	\$250.00	\$625.00
11 /25/16	JPP	Review petitioner's post-hearing brief	0.50	\$375.00	\$187.50

TOTAL FEES:

\$19,712.50

Courtesy Discount

\$5,000.00

FEES AFTER DISCOUNT:

\$14,712.50

COSTS:

Filing Fees	7.00
Research	250.25
Courier Expense	160.00
Transcript Fees - Network Reporting Inv# 309265	685.71
Transcript Fees - Network Reporting Inv# 309488	719.58
Trial Materials	31.76
Total Costs	\$1,854.30

Total Fees & Costs

\$16,566.80

Balance Forward

\$0.00

BALANCE DUE:

\$16,566.80

ALLOCATION OF FEES BY ATTORNEY:**Time:****Rate:****Value:**

Jerome Pesick

11.70

\$375.00

-\$612.50

Jason Long

61.30

\$250.00

\$15,325.00